

SOFTROCK MINERALS LTD.

and

COMPUTERSHARE TRUST COMPANY OF CANADA

SUPPLEMENTAL WARRANT INDENTURE

Amending the Warrant Indenture Dated June 8, 2018

Dated effective June 7, 2020

THIS SUPPLEMENTAL WARRANT INDENTURE dated effective June 7, 2020.

B E T W E E N:

Softrock Minerals Ltd., a corporation existing under the laws of the Province of Alberta and having its head office in Calgary, Alberta

(the "**Corporation**"),

- and -

COMPUTERSHARE TRUST COMPANY OF CANADA, a trust company existing under the laws of Canada and having an office in the City of Calgary, in the Province of Alberta

(the "**Warrant Trustee**")

PREMISES

A. The Corporation issued a total of 15,093,781 common share purchase warrants ("**Warrants**") as part of Units sold by the Corporation, each Warrant entitling the registered holder to purchase one common share in the capital of the Corporation (subject to adjustment as provided in this Indenture) at the price and upon the terms and conditions set out in a Warrant Indenture between the Corporation and the Warrant Trustee dated June 8, 2018 (the "**Indenture**").

B. The Expiry Date of the Warrants under the Indenture was June 8, 2020.

C. The Corporation made application to the TSX Venture Exchange (the "**Exchange**") to extend the Expiry Date to June 15, 2022, and such application was approved by the Exchange.

D. The Corporation wishes to amend the Indenture to reflect the new Expiry Date as approved by the Exchange.

AGREEMENT

For good and valuable consideration mutually given and received, the receipt and sufficiency of which is acknowledged by each of the parties, the terms and conditions of the Indenture and the terms and conditions of this Supplemental Indenture, the parties agree as follows:

1. The Indenture is amended by replacing the definition of "Expiry Date" in section 1.1 with the following:

"**Expiry Date**" means June 15, 2022;

2. The Indenture is amended by replacing the address for the Corporation in section 10.1 with the following:

4719 Nordegg Crescent N.W.
Calgary, Alberta T2K 2M2

3. Other than as amended in sections 1 and 2 of this Supplemental Warrant Indenture, the Corporation and Warrant Trustee ratify and confirm the terms and conditions of the Indenture in all other respects.

4. This Supplemental Warrant Indenture may be executed in several counterparts, each of which when so executed shall be deemed to be an original and such counterparts together shall constitute one and the same instrument and notwithstanding their date of execution shall be deemed to be dated effective as of June 7, 2020.

SOFTROCK MINERALS LTD.

By: (signed) "M.M. (Mac) Bender"
Thomas M. M. (Mac) Bender
Chief Financial Officer and a director

COMPUTERSHARE TRUST COMPANY OF CANADA

By: (signed) "Angela Fletcher"
Angela Fletcher
Corporate Trust Officer

By: (signed) "Anna Szczepankiewicz"
Anna Szczepankiewicz
Corporate Trust Officer